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*Counsel to Solus Recovery Fund LP*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively  
Consolidated SIPA Liquidation of Bernard L.  
Madoff Investment Securities LLC and Bernard L.  
Madoff,

Plaintiff,

v.

JPMORGAN CHASE CO., JPMORGAN CHASE  
BANK, N.A., J.P. MORGAN SECURITIES LLC,  
and J.P. MORGAN SECURITIES LTD.,

Defendants.

No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04932 (SMB)

**STIPULATION AND ORDER FOR SUBSTITUTION OF COUNSEL**

IT IS HEREBY STIPULATED AND ORDERED that Solus Recovery Fund LP substitutes as its attorney of record, O'MELVENY & MYERS LLP, Times Square Tower, 7 Times Square, New York, New York 10036, in place and stead of MALEK SCHIFFRIN LLP, 340 Madison Avenue, 19<sup>th</sup> Floor, New York, New York, 10173-1922, in the above-referenced bankruptcy matters.

O'MELVENY & MYERS LLP

By: /s/ Gary Svirsky  
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*Counsel for Solus Recovery Fund LP.*

MALEK SCHIFFRIN LLP

By: /s/ Javier Schiffrin  
Javier Schiffrin (formerly of Malek  
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Outgoing Attorneys for *Solus Recovery  
Fund LP*.

Dated: June 26, 2014  
New York, NY

SO ORDERED:

/s/ STUART M. BERNSTEIN  
HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE